



**Bonadio
services offered:**

Accounting
& Auditing

Business
Advisory

Enterprise Risk
Management

Tax Planning
& Compliance

Personal &
Family Finance

For more information,
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call **888.997.2494**.

How We Assist...

HIGHER EDUCATION

Knowledge and wisdom are two different things.

Nobody understands that better than educators. But it matters just as much when you talk to a CPA firm. Bonadio currently provides services for more than 30 colleges and universities in the upstate New York area. No other firm in the region has comparable sector experience—or the well developed infrastructure dedicated to supporting it. Each year, we prepare more than 750 IRS Forms 990 and perform over 150 audits of government grants in accordance with Government Auditing Standards.

We have one of the largest tax-exempt practices in the state, so our staff have significant experience in the unique auditing challenges of tax-exempt colleges and universities. Our large government practice audits more SUNY community colleges than any other firm.

But all of that experience has imparted a degree of wisdom, too. We understand the complexities of academia. And we're here to partner with you to help you tackle far-reaching challenges. Beyond accounting and auditing services, our team understands the considerations important to higher ed. Research. Student financial aid. Tax-exempt financing. Endowments.

Our team has expertise in performing quality and comprehensive traditional audit and tax services for educational entities, as well as delivering a wide variety of management advisory services, such as:

- Enterprise risk assessments
- IT consulting
- Retirement plan audits
- Internal audits
- Construction consulting
- International tax consulting
- Forensic audits

Big firm capability. Small firm personality.

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