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**Bonadio  
services offered:**

Accounting  
& Auditing

Business  
Advisory

Enterprise Risk  
Management

Tax Planning  
& Compliance

Personal &  
Family Finance

For more information,  
visit [bonadio.com](http://bonadio.com) or  
call **888.997.2494**.

How We Assist...

## TAX-EXEMPT GROUPS

Bringing deep experience and personal insight to tax-exempt organizations.

### Charitable organizations. Foundations. Cultural institutions.

Each year, hundreds of tax-exempt groups throughout Upstate New York turn to Bonadio for audit and tax preparation services of exceptional quality. They've helped us earn our reputation as one of the most respected names in the business. We proudly work with everyone from small operations to large, complex organizations.

Our tax-exempt client list includes a diverse mix of entities that have varied missions, but each requires a combination of high-level service, technical expertise, and reasonable rates. We deliver.

Bonadio has one of the largest tax-exempt practices in the state, staffed by a dedicated team of CPAs and other seasoned professionals who have backgrounds in:

- Accounting and auditing
- Management consulting
- Risk and internal controls
- Organizational governance

### A deep respect for your mission.

Bonadio has been working closely with tax-exempt organizations ever since our founding. Our commitment is directly related to our belief that we have an obligation to serve the communities where we live. To live up to that belief, we apply our professional experience and expertise to help clients like you protect and grow their assets while keeping them in compliance with applicable laws and regulations.

### We bring that commitment to life in other ways, too:

- Each year, our team members are required to attend over 80 hours of comprehensive, focused training including a course on advanced issues for tax-exempt organizations.
- We regularly support our clients' missions in a variety of ways, and many Bonadio professionals serve in voluntary board and other positions for well over 200 organizations.

Big firm capability. Small firm personality.

**THE BONADIO GROUP**  
CPAs, Consultants & More

Albany | Batavia | Buffalo | East Aurora | Geneva | New York City | Rochester | Rutland | Syracuse | Utica

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